

Ericsson Nikola Tesla d.d.
Consolidated statement of comprehensive income
for the period ended 30 September 2026

	2026 EUR '000	2025 EUR '000
Sales revenue	204.151	165.593
Cost of sales	-176.787	-144.669
Gross profit	27.364	20.924
Selling expenses	-4.618	-4.382
Administrative expenses	-7.119	-4.895
Other operating income	2.274	4.359
Other operating expenses	-	-
Impairment (loss)/gain on financial assets	-9	20
Operating profit	17.892	16.026
Finance income	586	865
Finance expense	-396	-374
Finance income/(expense), net	190	491
Profit before tax	18.082	16.517
Income tax	-3.350	-2.997
Profit for the year	14.732	13.520
Other comprehensive income	-	-
Total comprehensive income for the year	14.732	13.520
Earnings per share (EUR)	11	11

Ericsson Nikola Tesla d.d.
Consolidated statement of financial position
as at 30 September 2026

	2026 EUR '000	2025 EUR '000
ASSETS		
Non-current assets		
Property, plant and equipment	13.004	14.064
Right of use assets	12.133	13.012
Intangible assets	2.057	2.126
Loans and receivables	157	662
Deferred tax assets	2.781	2.756
Total non-current assets	30.132	32.620
Current assets		
Inventories	14.799	10.807
Trade receivables	26.093	24.997
Contract assets	-	-
Receivables from related parties	40.739	44.149
Other receivables	1.687	2.122
Income tax receivable	1.333	1.532
Prepayments	5.209	2.247
Financial assets at fair value through profit or loss	4.775	4.729
Cash and cash equivalents	43.337	47.193
Total current assets	137.972	137.776
TOTAL ASSETS	168.104	170.396
EQUITY AND LIABILITIES		
Equity		
Share capital	17.674	17.674
Treasury shares	-3.425	-3.503
Legal and other reserves	2.936	3.001
Reserve for treasury shares	6.531	6.803
Reserve of currency conversion	-	-
Retained earnings	43.881	45.833
Total equity	67.597	69.808
Non-current liabilities		
Borrowings	3	3
Lease liabilities	10.708	11.530
Other non-current liabilities	-	-
Employee benefits	1.703	1.700
Total non-current liabilities	12.414	13.233
Current liabilities		
Payables to related parties	11.863	13.144
Borrowings	-	7.403
Trade and other payables	31.783	26.462
Income tax payable	591	3
Provisions	1.308	2.077
Accrued charges and deferred revenue	20.364	14.668
Contract liabilities	19.817	21.422
Lease liabilities	2.367	2.176
Total current liabilities	88.093	87.355
Total liabilities	100.507	100.588
TOTAL EQUITY AND LIABILITIES	168.104	170.396

Ericsson Nikola Tesla d.d.
Consolidated statement of cash flows
for the period ended 30 September 2026

	2026 EUR '000	2025 EUR '000
Cash flows from operating activities		
<i>Profit before tax</i>	18.082	16.517
Adjustments for:		
Depreciation and amortisation	3.937	3.913
Effects of lease derecognition	-	-
Impairment losses and reversals	-9	20
(Gain)/loss on sale of property, plant and equipment	9	-146
Net loss/(gain) on remeasurement of financial assets	-46	-56
Amortisation of discount	0	0
Interest income	-530	-801
Dividend income	-10	-8
Interest expense	394	348
Foreign exchange (gain)/loss, net	4	120
Share-based payments	1.015	654
<i>Changes in working capital</i>		
In receivables	238	15.378
In inventories	-3.992	-4.647
In provisions	-766	1.279
In payables	7.890	-13.813
<i>Cash generated from operations</i>	26.216	18.758
Interest paid	-309	-348
Income taxes paid	-2.356	-4.698
Net cash from operating activities	23.551	13.712
Cash flows from investing activities		
Interest received	516	761
Dividends received	10	8
Proceeds from sale of property, plant and equipment	53	133
Purchases of property, plant and equipment, and intangible assets	-886	-3.409
Deposits given to financial institutions, net	19	690
Receipt of government grant	-	-
Net change of financial assets at fair value through profit and loss	-	-256
Net cash from/(used in) investing activities	-288	-2.073
Cash flows from financing activities		
Proceeds from borrowings	-	-
Repayment of borrowings	-7.404	-4.617
Purchase of treasury shares	-193	-1.090
Dividends paid	-17.765	-14.125
Payment of lease liabilities	-1.751	-1.727
Net cash used in financing activities	-27.113	-21.559
Effects of exchange rate changes on cash and cash equivalents	-6	-6
Net increase/(decrease) in cash and cash equivalents	-3.856	-9.926
Cash and cash equivalents at the beginning of the year	47.193	58.733
Cash and cash equivalents at the end of the year	43.337	48.807

Ericsson Nikola Tesla d.d.
Consolidated statement of changes in equity
for the period ended 30 September 2026

	Share capital	Treasury shares	Legal and other reserves	Reserve for treasury shares	Translation reserve	Retained earnings	Total
	EUR '000	EUR '000	EUR '000	EUR '000	EUR '000	EUR '000	EUR '000
As at 1 January 2025	17.674	-1.140	2.020	7.413	-	42.045	68.012
Changes in equity for 2025							
Total comprehensive income	-	-	-	-	-	17.748	17.748
Dividend distribution for 2024	-	-	-	-	-	-13.976	-13.976
Purchase of treasury shares	-	-2.973	-	-	-	-	-2.973
Shares granted	-	610	-	-610	-	-	-
Transfer	-	-	981	0	-	-981	-
Share-based payments	-	-	-	-	-	997	997
Total contributions by and distributions to owners of the parent recognized directly in equity	0	-2.363	981	-610	-	-13.960	-15.952
As at 31 December 2025	17.674	-3.503	3.001	6.803	-	45.833	69.808
As at 1 January 2026	17.674	-3.503	3.001	6.803	-	45.833	69.808
Changes in equity for 2026							
Total comprehensive income	-	-	-	-	-	14.732	14.732
Dividend distribution for 2025	-	-	-	-	-	17.761	-17.761
Purchase of treasury shares	-	-193	-	-	-	-	-193
Shares granted	-	271	-	-271	-	-	0
Transfer	-	-	-65	0	0	65	0
Share-based payments	-	-	-	-	-	1.011	1.011
Total contributions by and distributions to owners of the parent recognized directly in equity	-	78	-65	-271	-	-16.685	-16.943
As at 30 September 2026	17.674	-3.425	2.936	6.532	-	43.880	67.597