

Ericsson Nikola Tesla d.d.
Statement of comprehensive income
for the period ended 30 September 2026

	2026 EUR '000	2025 EUR '000
Sales revenue	199.219	161.828
Cost of sales	-172.029	-140.982
Gross profit	27.190	20.846
Selling expenses	-4.572	-4.371
Administrative expenses	-6.830	-4.612
Other operating income	2.524	3.998
Impairment (loss)/gain on financial assets	19	34
Operating profit	18.331	15.895
Finance income	502	750
Finance expense	-391	-366
Finance income/(expense), net	111	384
Profit before tax	18.442	16.279
Income tax	-3.320	-2.930
Profit for the year	15.122	13.349
Other comprehensive income	-	-
Total comprehensive income for the year	15.122	13.349
Earnings per share (EUR)	12	11

Ericsson Nikola Tesla d.d.
Statement of financial position
as at 30 September 2026

	2026 EUR '000	2025 EUR '000
ASSETS		
Non-current assets		
Property, plant and equipment	12.866	13.848
Right of use assets	12.037	12.901
Intangible assets	2.056	2.123
Investments in subsidiaries	4	4
Loans and receivables	157	662
Deferred tax assets	2.646	2.622
Total non-current assets	29.766	32.160
Current assets		
Inventories	12.826	9.909
Trade receivables	24.550	23.251
Receivables from related parties	40.830	44.809
Contract assets	-	-
Other receivables	932	1.181
Income tax receivable	201	376
Financial assets at fair value through profit or loss	4.514	4.471
Prepayments	5.189	2.238
Cash and cash equivalents	36.292	39.289
Total current assets	125.334	125.524
TOTAL ASSETS	155.100	157.684
EQUITY AND LIABILITIES		
Equity		
Share capital	17.674	17.674
Treasury shares	-3.425	-3.503
Legal and other reserves	2.936	3.001
Reserve for treasury shares	6.532	6.803
Retained earnings	38.754	40.314
Total equity	62.471	64.289
Non-current liabilities		
Borrowings	3	3
Lease liabilities	10.663	11.479
Other non-current liabilities	-	-
Employee benefits	1.698	1.696
Total non-current liabilities	12.364	13.178
Current liabilities		
Payables to related parties	10.874	13.974
Borrowings	-	7.403
Trade and other payables	31.152	25.692
Income tax payable	583	-
Provisions	1.238	1.941
Accrued charges and deferred revenue	19.912	13.668
Contract liabilities	14.194	15.425
Lease liabilities	2.312	2.114
Total current liabilities	80.265	80.217
Total liabilities	92.629	93.395
TOTAL EQUITY AND LIABILITIES	155.100	157.684

Ericsson Nikola Tesla d.d.
Statement of cash flows
for the period ended 30 September 2026

	2026 EUR '000	2025 EUR '000
Cash flows from operating activities		
<i>Profit before tax</i>	18.442	16.279
Adjustments for:		
Depreciation and amortisation	3.791	3.781
Effects of lease derecognition	-	-
Impairment losses and reversals	-134	34
(Gain)/loss on sale of property, plant and equipment	-	-141
Net loss/(gain) on remeasurement of financial assets	-43	-55
Amortisation of discount	-	-
Interest income	-449	-687
Dividend income	-10	-8
Interest expense	389	343
Foreign exchange (gain)/loss, net	4	120
Share-based payments	1.015	654
<i>Changes in working capital</i>		
In receivables	453	8.856
In inventories	-2.917	-3.794
In provisions	-701	1.024
In payables	7.887	-6.977
<i>Cash generated from operations</i>	27.727	19.429
Interest paid	-305	-343
Income taxes paid	-2.356	-4.670
Net cash from operating activities	25.066	14.416
Cash flows from investing activities		
Proceeds from loans given	-	-
Loans given	-	-
Interest received	434	654
Dividends received	10	8
Proceeds from sale of property, plant and equipment	10	129
Purchases of property, plant and equipment, and intangible assets	-1.658	-3.391
Deposits given to financial institutions, net	19	690
Proceeds from disposal of subsidiary	154	-
Net change of financial assets at fair value through profit and loss	-	-
Net cash from investing activities	-1.031	-1.910
Cash flows from financing activities		
Proceeds from borrowings	-	-
Repayment of borrowings	-7.404	-4.617
Purchase of treasury shares	-193	-1.090
Dividends paid	-17.765	-14.125
Payment of lease liabilities	-1.665	-1.586
Net cash used in financing activities	-27.027	-21.418
Effects of exchange rate changes on cash and cash equivalents	-5	-6
Net increase/(decrease) in cash and cash equivalents	-2.997	-8.918
Cash and cash equivalents at the beginning of the year	39.289	49.316
Cash and cash equivalents at the end of the year	36.292	40.398

Ericsson Nikola Tesla d.d.
Statement of changes in equity
for the period ended 30 September 2026

	Share capital	Treasury shares	Legal and other reserves	Reserve for treasury shares	Retained earnings	Total
	EUR '000	EUR '000	EUR '000	EUR '000	EUR '000	EUR '000
As at 1 January 2025	17.674	-1.140	2.020	7.413	36.969	62.936
Changes in equity for 2025						
Total comprehensive income	-	-	-	-	17.305	17.305
Dividend distribution for 2024	-	-	-	-	-13.976	-13.976
Purchase of treasury shares	-	-2.973	-	-	-	-2.973
Shares granted	-	610	-	-610	-	-
Transfer	-	-	981	-	-981	-
Share-based payments	-	-	-	-	997	997
Total contributions by and distributions to owners of the parent recognized directly in equity	- -	2.363	981 -	610 -	13.960 -	15.952
As at 31 December 2025	17.674	-3.503	3.001	6.803	40.314	64.289
As at 1 January 2026	17.674	-3.503	3.001	6.803	40.314	64.289
Changes in equity for 2026						
Total comprehensive income	-	-	-	-	15.122	15.122
Dividend distribution for 2025	-	-	-	- -	17.761	-17.761
Purchase of treasury shares	-	-193	-	-	-	-193
Shares granted	-	271	-	-271	-	-
Transfer	-	-	-65	-	65	-
Share-based payments	-	-	-	-	1.014	1.014
Total contributions by and distributions to owners of the parent recognized directly in equity	-	78	-65	-271	-16.682	-16.940
As at 30 September 2026	17.674	-3.425	2.936	6.532	38.754	62.471