

Ericsson Nikola Tesla d.d.
Consolidated statement of comprehensive income
for the period ended 30 Jun 2026

	2026 EUR '000	2025 EUR '000
Sales revenue	130.918	110.763
Cost of sales	-111.466	-96.880
Gross profit	19.452	13.883
Selling expenses	-2.900	-2.728
Administrative expenses	-4.633	-3.255
Other operating income	1.462	3.475
Other operating expenses	-	-
Impairment (loss)/gain on financial assets	-18	11
Operating profit	13.363	11.386
Finance income	431	638
Finance expense	-299	-265
Finance income/(expense), net	132	373
Profit before tax	13.495	11.759
Income tax	-2.497	-2.151
Profit for the year	10.998	9.608
Other comprehensive income	-	-
Total comprehensive income for the year	10.998	9.608
Earnings per share (EUR)	8	7

Ericsson Nikola Tesla d.d.
Consolidated statement of financial position
as at 30 Jun 2026

	2026 EUR '000	2025 EUR '000
ASSETS		
Non-current assets		
Property, plant and equipment	13.120	14.064
Right of use assets	12.502	13.012
Intangible assets	2.181	2.126
Loans and receivables	923	662
Deferred tax assets	2.781	2.756
Total non-current assets	31.507	32.620
Current assets		
Inventories	16.656	10.807
Trade receivables	23.174	24.997
Contract assets	-	-
Receivables from related parties	42.532	44.149
Other receivables	1.697	2.122
Income tax receivable	1.299	1.532
Prepayments	3.183	2.247
Financial assets at fair value through profit or loss	4.763	4.729
Cash and cash equivalents	49.087	47.193
Total current assets	142.391	137.776
TOTAL ASSETS	173.898	170.396
EQUITY AND LIABILITIES		
Equity		
Share capital	17.674	17.674
Treasury shares	-3.425	-3.503
Legal and other reserves	3.058	3.001
Reserve for treasury shares	6.531	6.803
Reserve of currency conversion	-	-
Retained earnings	39.701	45.833
Total equity	63.539	69.808
Non-current liabilities		
Borrowings	3	3
Lease liabilities	11.036	11.530
Other non-current liabilities	-	-
Employee benefits	1.741	1.700
Total non-current liabilities	12.780	13.233
Current liabilities		
Payables to related parties	11.166	13.144
Borrowings	-	7.403
Trade and other payables	26.769	26.462
Income tax payable	499	3
Provisions	1.470	2.077
Accrued charges and deferred revenue	17.003	14.668
Contract liabilities	38.205	21.422
Lease liabilities	2.467	2.176
Total current liabilities	97.579	87.355
Total liabilities	110.359	100.588
TOTAL EQUITY AND LIABILITIES	173.898	170.396

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Consolidated statement of cash flows
for the period ended 30 Jun 2026

	2026 EUR '000	2025 EUR '000
Cash flows from operating activities		
<i>Profit before tax</i>	13.495	11.759
Adjustments for:		
Depreciation and amortisation	2.623	2.599
Effects of lease derecognition	-	-
Impairment losses and reversals	-18	10
(Gain)/loss on sale of property, plant and equipment	-7	-129
Net loss/(gain) on remeasurement of financial assets	-34	-34
Amortisation of discount	0	0
Interest income	-380	-596
Dividend income	-7	-8
Interest expense	294	243
Foreign exchange (gain)/loss, net	19	125
Share-based payments	688	341
<i>Changes in working capital</i>		
In receivables	2.636	4.045
In inventories	-5.849	-6.452
In provisions	-567	936
In payables	-165	-8.047
<i>Cash generated from operations</i>	12.728	4.792
Interest paid	-210	-243
Income taxes paid	-1.594	-3.606
Net cash from operating activities	10.924	943
Cash flows from investing activities		
Interest received	372	572
Dividends received	7	8
Proceeds from sale of property, plant and equipment	51	111
Purchases of property, plant and equipment, and intangible assets	-692	-3.023
Deposits given to financial institutions, net	-	690
Receipt of government grant	-	-
Net change of financial assets at fair value through profit and loss	-	-
Net cash from/(used in) investing activities	-262	-1.642
Cash flows from financing activities		
Proceeds from borrowings	-	-
Repayment of borrowings	-7.404	-4.616
Purchase of treasury shares	-193	0
Dividends paid	-1	-133
Payment of lease liabilities	-1.166	-1.110
Net cash used in financing activities	-8.764	-5.859
Effects of exchange rate changes on cash and cash equivalents	-4	-5
Net increase/(decrease) in cash and cash equivalents	1.894	-6.563
Cash and cash equivalents at the beginning of the year	47.193	58.733
Cash and cash equivalents at the end of the year	49.087	52.170

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Consolidated statement of changes in equity

	Share capital	Treasury shares	Legal and other reserves	Reserve for treasury shares	Translation reserve	Retained earnings	Total
	EUR '000	EUR '000	EUR '000	EUR '000	EUR '000	EUR '000	EUR '000
As at 1 January 2025	17.674	-1.140	2.020	7.413	-	42.045	68.012
Changes in equity for 2025							
Total comprehensive income	-	-	-	-	-	17.748	17.748
Dividend distribution for 2024	-	-	-	-	-	-13.976	-13.976
Purchase of treasury shares	-	-2.973	-	-	-	-	-2.973
Shares granted	-	610	-	-610	-	-	-
Transfer	-	-	981	0	-	-981	-
Share-based payments	-	-	-	-	-	997	997
Total contributions by and distributions to owners of the parent recognized directly in equity	0	-2.363	981	-610	-	-13.960	-15.952
As at 31 December 2025	17.674	-3.503	3.001	6.803	-	45.833	69.808
As at 1 January 2026	17.674	-3.503	3.001	6.803	-	45.833	69.808
Changes in equity for 2026							
Total comprehensive income	-	-	-	-	-	10.998	10.998
Dividend distribution for 2025	-	-	-	-	-	17.761	-17.761
Purchase of treasury shares	-	-194	-	-	-	-	-194
Shares granted	-	272	-	-272	-	-	-
Transfer	-	-	57	-	-	-57	-
Share-based payments	-	-	-	-	-	688	688
Total contributions by and distributions to owners of the parent recognized directly in equity	-	78	57	-272	-	-17.130	-17.267
As at 30 June 2026	17.674	-3.425	3.058	6.531	-	39.701	63.539